

TAB 32A Effect of factors hampering innovation activities by their importance for non-innovative enterprises – High – during 2006–2008

	Hampering factors [1]										
	Lack of funds within enterprise	Lack of finance from sources outside enterprise	Innovation costs too high	Lack of qualified personnel	Lack of information on technology	Lack of information on markets	Difficulty in finding cooperation partner	Market dominated by established enterprises	Uncertain demand for innovation goods or services	No need due to prior innovations	No need because of no demand for innovations
CZ TOTAL	18,9%	9,1%	14,9%	6,6%	3,3%	3,2%	5,1%	12,1%	9,0%	8,5%	25,1%
By ownership											
national enterprises	19,6%	9,1%	15,5%	7,3%	3,6%	3,4%	5,3%	12,4%	9,3%	8,0%	24,3%
foreign affiliates	13,5%	9,0%	10,2%	2,1%	1,5%	1,8%	3,5%	10,2%	6,9%	11,9%	30,8%
By size-class											
small enterprises (10-49 empl.)	19,7%	9,5%	15,4%	7,1%	3,7%	3,4%	5,4%	12,3%	8,7%	8,3%	24,5%
medium enterprises (50-249 empl.)	15,3%	7,2%	12,8%	4,0%	1,3%	2,0%	3,6%	11,9%	11,0%	9,2%	27,7%
large enterprises (above 250 empl.)	10,5%	4,3%	6,3%	3,5%	1,5%	1,7%	2,9%	8,5%	7,6%	11,0%	29,0%
By industries											
B Mining and quarrying	20,2%	8,6%	13,6%	1,7%	0,0%	0,0%	1,7%	8,6%	8,3%	6,6%	28,7%
C Manufacturing	26,7%	13,4%	21,5%	6,8%	4,0%	4,2%	7,2%	15,4%	13,3%	10,3%	25,5%
D Electricity, gas, steam and air conditioning supply	13,8%	11,1%	14,7%	1,3%	1,3%	0,0%	0,0%	5,2%	3,5%	10,2%	22,3%
E Water supply; sewerage, waste management and remediation activities	12,2%	10,7%	12,1%	2,6%	0,6%	0,6%	1,7%	10,5%	8,0%	6,9%	24,0%
F Construction	10,9%	3,0%	10,6%	9,9%	3,5%	2,3%	4,8%	13,9%	8,6%	10,5%	27,2%
G Wholesale and retail trade; repair of motor vehicles and motorcycles	17,9%	8,8%	14,3%	7,4%	4,7%	5,1%	4,8%	12,9%	6,8%	5,6%	22,4%
H Transportation and storage	20,7%	8,1%	14,2%	6,4%	3,5%	3,5%	7,3%	10,5%	7,2%	8,7%	24,2%
I Accommodation and food service activities	28,2%	12,9%	18,1%	7,3%	0,6%	0,0%	1,7%	1,6%	5,2%	8,0%	31,6%
J Information and communication	13,3%	7,3%	9,5%	7,9%	2,5%	2,5%	6,2%	12,5%	9,6%	10,7%	22,0%
K Financial and insurance activities	2,4%	0,0%	2,4%	1,0%	1,0%	0,0%	0,9%	3,7%	6,8%	6,3%	13,2%
L Real estate activities	10,9%	0,5%	0,5%	0,0%	0,0%	0,0%	1,0%	4,8%	2,1%	16,5%	25,6%
M Professional, scientific and technical activities	11,6%	9,5%	7,4%	0,8%	0,1%	0,1%	1,7%	5,2%	5,6%	3,2%	22,1%
N Administrative and support service activities	11,6%	5,9%	9,3%	2,8%	2,2%	1,1%	4,4%	11,5%	10,4%	9,6%	29,0%
By regions NUTS 2											
Praha	16,7%	8,9%	12,4%	6,0%	1,7%	1,2%	3,5%	11,0%	5,9%	7,3%	19,9%
Střední Čechy	15,7%	4,7%	13,6%	3,5%	0,3%	0,6%	1,9%	12,9%	12,3%	11,1%	31,0%
Jihozápad	12,1%	4,8%	10,1%	3,5%	1,9%	1,9%	4,0%	9,2%	6,4%	5,4%	24,4%
Severozápad	15,7%	8,2%	12,4%	9,2%	5,8%	5,6%	7,6%	12,2%	10,7%	7,5%	26,3%
Severovýchod	19,2%	11,3%	13,0%	6,6%	6,6%	6,8%	5,0%	12,1%	11,1%	8,7%	29,8%
Jihovýchod	25,1%	11,2%	21,0%	7,7%	3,7%	3,1%	7,2%	15,3%	10,4%	8,5%	22,9%
Střední Morava	23,2%	12,6%	19,8%	7,2%	2,3%	2,5%	4,6%	12,2%	9,9%	7,9%	24,9%
Moravskoslezsko	20,1%	8,2%	14,6%	9,3%	4,9%	4,9%	7,7%	11,5%	7,5%	12,4%	26,7%

[1] Percentage of all non-innovative enterprises in given group